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CONSUMER PURCHASES OF

CITRUSFruitJuicesDrinks

AND OTHER PRODUCTS

CPFJ-153

U. S. DEPARTMENT OF AGRICULTURE Economic Research Service in Cooperation with the Florida Citrus Commission

PREFACE

This report presents estimated household consumer purchases of frozen concentrated juices, frozen concentrated fruit drinks, chilled orange juice, canned single-strength juices, canned single-strength fruit drinks, canned and chilled citrus salads and sections, and fresh oranges and grapefruit. Beginning with July 1963, the data represent projections to national totals based on reported purchases and related information from a representative national sample of approximately 7,500 household consumers. Estimates were based on a sample of about 6,000 households from 1954 through 1960, and on about 10,000 households from 1961 to June 1963.

A committee of the Florida Citrus Industry working with representatives of the U. S. Department of Agriculture and the Market Research Corporation of America has reviewed the accuracy of the data presented in this series of reports. Based on experience and comparison with canners' reports, Bureau of Census reports, and estimates of use other than by householders, the committee agreed that projection of purchases by the Market Research Corporation of America consumer panel to a national total basis results in some overestimate of purchases of frozen concentrated orange juice and canned grapefruit juice, and some understatement of canned orange juice. Nevertheless, the data are considered reliable indicators of trends and of relative changes in household purchases from one period to another.

The cost of obtaining the consumer purchase data has been defrayed by the Florida Citrus Commission, with some help from the California Prune Advisory Board since October 1959. Prior to that time the Department cooperated with fruit industry groups in paying those costs. The Department, however, continues to analyze the data and publish reports as it has done since 1950.

All data in the report are based on 4-week periods (28 days) to facilitate comparisons.

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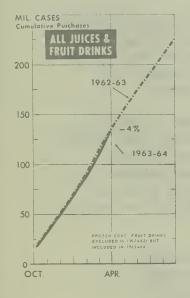
CONSUMER PURCHASES OF CITRUS FRUIT, JUICES, DRINKS, AND OTHER PRODUCTS APRIL 1964

By Clive E. Johnson
Marketing Economics Division
Economic Research Service

Data in this report represent estimated total purchases by household consumers in the 48 contiguous States. They do not include purchases made for hotels, restaurants, hospitals, or other institutional outlets. Data are for 4-week periods (28 days) to facilitate comparisons. Expenditures are computed from prices paid for the most prevalent size of container.

HIGHLIGHTS

Consumer purchases of fruit juices and drinks, including frozen concentrated and canned single-strength juices, frozen concentrated and canned single-strength fruit drinks, and chilled orange juice in April 1964 were down slightly from the same month of 1963 to 21 million cases, single-strength equivalent:



April Purchases--1,000 Cases

	1963	1964	Change
Frozen concentrated orange Other citrus juices Prune juice Other noncitrus juices Fruit drinks	juice 4,504	4,324	- 4 %
	2,043	1,655	-19 %
	749	826	+10 %
	6,981	6,065	-13 %
	7,018	8,115	+16 %
	21,295	20,985	- 1 %

Of the household market for fruit juice and drinks, the share for juices was down to 61 from 67 percent a year earlier. Correspondingly, the share for fruit drinks was up 6 points to 39 percent.

Supplies of fresh and processed oranges and grapefruit were below and prices paid for most of these items above year-earlier levels because of continuing effects of the 1962 freeze. Use of frozen concentrated orange juice, the dominant product, was off 4 percent; canned orange juice, off 35 percent; and canned grapefruit juice, off 31 percent. Purchases of chilled orange juice, however, were up 5 percent. Consumers spent more for frozen concentrated orange juice and chilled orange juice than a year earlier, but these gains were almost entirely offset by a reduction in expenditures for canned orange and grapefruit juices.

Purchases and expenditures for prune juice -- the one juice that was less expensive than a year earlier -- were record high for April. In contrast, the strong market for other noncitrus canned juices that developed after the freeze continued to decline. Use of noncitrus frozen concentrated juices was down moderately from the unusually high level of a year earlier.

Retail purchases and expenditures for frozen concentrated orange drink and canned single-strength fruit drinks rose to new peaks in April. In contrast, purchases of other frozen concentrated fruit drinks were down rather sharply.

Movement of canned grapefruit sections was off ll percent from a year earlier; nevertheless, consumer outlay was moderately larger because of peak prices. Purchases and prices paid for chilled citrus salads and sections were about the same as a year earlier.

The quantity of oranges bought in April was nearly double the year-earlier volume. And despite lower prices, consumer outlay was up 55 percent. Purchases of fresh grapefurit declined moderately, but prices were higher and expenditures remained above year-earlier levels.

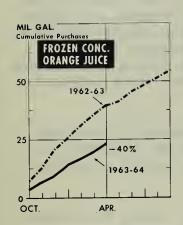
Cumulative purchases of citrus fruit, juices, drinks, and other products (excluding frozen concentrated fruit drinks which were not reported in the first half of 1962-63) through April of the reporting year -- begun October 1963 -- were down 12 percent or 16.5 million cases from the corresponding 7 months of 1962-63. (See figure in margin.) Consumer outlay, however, was larger.

		hases er-April	Expendi-	
	1,000	Cases	\$1,0	00
	1962-63	1963-64	1962-63	1963-64
Frozen Conc. orange juice Other citrus juices Prune juice Other noncitrus juices Canned fruit drinks	46,580 15,987 4,825 43,776 27,616 138,784	27,924 11,701 5,539 42,106 34,990 122,260	161,245 64,444 27,730 127,522 80,333 461,274	137,843 60,394 30,618 132,178 105,584 466,617
Citrus fruit	60 ca ca		189,717 650,991	236,923 703,540

Cumulative purchases and expenditures for prune juice and canned fruit drinks were new peaks for this 7-month period. Movement of fresh oranges as well as fresh grape-fruit was well above the corresponding period of 1962-63. On the other hand, cumulative purchases of frozen concentrated orange juice were the lowest for many years, while purchases of canned orange juice were the lowest recorded.

FROZEN CONCENTRATED JUICES

Relatively Few Families Buy FCOJ



The quantity of frozen concentrated orange juice bought for use in homes in April 1964 was the smallest recorded for the month since 1953. The downturn stemmed from short supplies: Production in 1963-64, as in 1962-63, was less than half as large as the peak output of 1961-62. Prices were high, however, and consumer outlay, the largest for more than a year, matched the 1957-61 average for the month. (See tables 1, 1A, 14-18, and figures 7-9.)

Retail purchases in April, although the largest in recent months, were off 4 percent -- 152,000 gallons -- from April 1963 and off 43 percent -- 2.7 million gallons -- from April 1962 when supplies were plentiful and prices low. Similarly, consumers also curtailed purchases of canned single-strength juices from a year and 2 years earlier, but at the same time they were buying a record-high volume of canned single-strength fruit drinks. 1/

The average family purchase of frozen concentrated orange juice in April -- 6.6 cans -- was the largest since early 1963, but the number of buyers was down to 21 percent of the Nation's families from 23 percent a year earlier, and 31 percent 2 years earlier. Beginning with mid-1963, the proportion of families buying frozen concentrated orange juice has been at the lowest level since 1951.

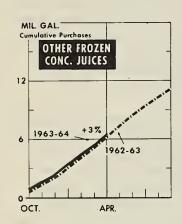
Prices paid for frozen concentrated orange juice were down a little from the preceding month to 27 cents per 6-ounce can, the lowest since last April's 25.4 cents.

^{1/}Monthly and cumulative purchases and expenditures for all products are for 4-week (28 day) periods to facilitate comparisons. Totals by seasons are for 48 weeks. Cases are the equivalent of 24 No. 2 cans ... 432 ounces per case, except 480 ounces for canned grapefruit sections. Expenditures are based on prices paid for usual unit of purchase shown in table 18. In computing purchases on a single-strength equivalent basis, frozen concentrated fruit juices and frozen concentrated orange drink were converted at 4 to 1; other frozen concentrated fruit drinks were converted at 4.7 to 1.

Buying family expenditures rose to a new high of \$1.78, continuing the upturn that has been in progress for nearly 2 years. Total consumer outlay was up 2 percent from a year earlier and was the largest since that time.

Cumulative purchases in the reporting year begun October 1963 were down 40 percent -- 15.7 million gallons -- from the corresponding 7 months of 1962-63. (See figure in margin.) And despite higher prices, cumulative expenditures were down 15 percent or \$23.4 million. In contrast, the cumulative outlay for canned fruit drinks was up more than \$25 million.

Market for Other Frozen Concentrated Juices Stays Above Prefreeze Levels



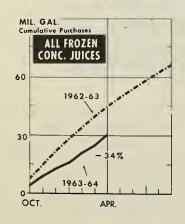
The April household market for other frozen concentrated juices, such as grape, grapefruit, pineapple, and citrus blends, was down moderately from the unusually high level of a year earlier. Nevertheless, purchases were still 48 percent above 2 years earlier when frozen concentrated orange juice was a stronger competitor. (See tables 8, 15, 17, 18, and figures 7 and 9.)

Cumulative purchases of other concentrated juices thus far in the current reporting year are up 3 percent -- 174,000 gallons -- from corresponding months of 1962-63 and 32 percent above 1961-62.

About 8 percent of families bought in April, an increase of 2 percentage points over November when data on proportion of buyers were first obtained. Size of purchase, however, was smaller.

Prices paid for this group of products were up 10 percent from last April to 21.1 cents per 6-ounce can. As a result, consumer expenditures were up moderately from a year earlier and up 71 percent from 2 years earlier.

Total Purchases of Frozen Concentrated Juices Down Moderately



April purchases of all frozen concentrated juices were off 4 percent -- 211,000 gallons -- from a year earlier, and off 34 percent -- 2.4 million gallons -- from 2 years earlier. Nevertheless, the quantity bought in April was the largest in recent months.

Retail movement has been comparatively slow throughout the reporting year, and cumulative purchases October-April are down a third or 15.6 million gallons from corresponding months of 1962-63. (See tables 15-18 and figures 7-9.)

Retail prices although down from March to 25.6 cents per 6-ounce can, were 7 percent higher than in April 1963. Despite the smaller volume of purchases, April's expenditures for frozen concentrated fruit juices were the highest in more than a year. October-April cumulative expenditures, however, remained below corresponding periods of both of the 2 preceding seasons.

FROZEN CONCENTRATED FRUIT DRINKS

Movement of Frozen Orange Drink Up Substantially



The number of families buying frozen concentrated orange drink in April, the quantity purchased, and the amount spent were the largest reported in the year these data are available. Its share of market, 4.3 percent, was about double that of a year earlier. (See tables 7, 14-18 and figures 7-9.)

April purchases jumped 80 percent -- 340,000 gallons -- over the year-earlier mark. The relative rise was several times that reported for canned fruit drinks, but the increase in volume was less than half as great.

Nearly 6 percent of the Nation's families served this drink in April compared with only 3.3 percent a year earlier. That gain, however, was tempered by a decrease in the average size of purchase.

Prices paid for frozen orange drink were off slightly from last April to 17.5 cents per 6-ounce can. Although the most expensive of the fruit drinks, it was less costly than most of the juices.

The typical buyer spent 79 cents for frozen orange drink, considerably less than he paid for most competitors. Total consumer outlay in April was 78 percent larger than the year-earlier amount.

Purchases of Other Frozen Concentrated Drinks Down



Contrary to the sharp upturn in retail sales of frozen concentrated orange drink, consumers curbed their use of all other frozen concentrated fruit drinks 13 percent or 135,000 gallons from a year earlier. Expenditures also were down, even though prices were higher. (See tables 7, 15, 17, 18 and figures 7 and 9.)

The size of purchase averaged 5.5 cans among the 6.1 percent of families that bought. Both components of sales were the largest in the 5 months this kind of information is available.

Retail prices rose moderately over last April to 13.2 cents per 6-ounce can, or 2.8 cents per 6-ounce serving. 2/In comparison, the cost of a serving of competing drinks and juices ranged from 4.1 to 8.7 cents. Because of the purchase decline, consumer outlay was down 8 percent from a year earlier.

Frozen Concentrated Fruit Drink Use Up 14 Percent

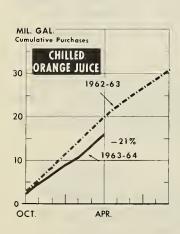


The total quantity of frozen concentrated fruit drinks bought for use in homes in April surpassed the year earlier amount by 14 percent or 205,000 gallons. This type of product accounted for 10 percent of the household market for fruit drinks and juices, an increase of 1 percentage point over the share of last April. Canned single-strength fruit drinks, in comparison, gained 5 points; while the juices -- frozen concentrated and single-strength -- lost 6. (See tables 7, 14-18 and figures 7-9.)

Prices paid for frozen fruit drinks averaged 15.2 cents per 6-ounce can, up 9 percent from April 1963, but still well below the cost of other types of products. Since purchases also were larger, total consumer outlay was 24 percent above the year-earlier amount.

CHILLED AND CANNED SINGLE-STRENGTH JUICES

Market for Chilled Orange Juice Stronger



The number of families that bought chilled orange juice in April and the quantity purchased were the largest recorded in about a year. Prices were lower, but the amount spent was close to being the largest reported in this 8-year series. This was the first time in 1963-64 that either purchases or expenditures exceeded year-earlier levels. (See tables 2, 15-18 and figures 7-9.)

Retail movement was up about 5 percent, or more than 120,000 gallons, from a year and 2 years earlier. The gain over last April was explained by an increase in number of buyers to 6.1 percent of the Nation's families modified by a decrease in size of purchase.

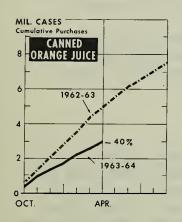
Retail prices were down from the preceding month, checking the upturn that began after the freeze. Even so, at 46.4 cents per quart, the juice cost 5 percent more than last

^{2/} Purchases were converted to single-strength equivalent at 4.7 to 1 in computing cost per serving and share of market. This is an approximation since concentrations vary widely, and purchases of individual products, which may fluctuate sharply by season, are not known.

April. This, together with the increase in purchases brought about a 10 percent rise in expenditures over a year and a 30 percent rise over 2 years earlier.

Cumulative purchases, begun October 1963, were off 21 percent -- 4.1 million gallons -- from the same months of the preceding season. (See figure in margin.) Cumulative expenditures were down 4 percent.

New Lows for Canned Orange Juice



In contrast to the upturn reported for chilled orange juice, the number of families buying canned single-strength orange juice and the quantity bought were the smallest recorded for April in the 15 years consumer purchase data are available. (See tables 3, 15-18 and figures 7-9.) The slowdown was associated with the smallest production of the product in about 20 years.

Only 4.2 percent of families bought, compared with 5.7 percent last April. Since this loss of market was further aggravated by a decrease in size of purchase, retail sales of canned orange juice were off 35 percent -- 217,000 cases -- from a year earlier, and its share of the household market for juices and fruit drinks was down to less than 2 percent.

Retail prices, 57.7 cents per 46-ounce can, were off slightly from the record high of March to check the upturn that began in January 1963. The typical buyer spent 97 cents or 17 percent more than he did last April. Nevertheless, because so few bought, total consumer outlay was down 17 percent.

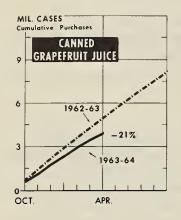
Cumulative purchases thus far in the reporting year begun October 1963 are down 40 percent -- 2 million cases -- from the corresponding period of 1962-63. Cumulative expenditures are off 16 percent.

Proportion of Families Buying Grapefruit Juice Lowest Recorded

Purchases of canned grapefruit juice dropped to a new low in April 1964. And although prices were record high, consumers spent less for it than in any month since last 1962. (See tables 4, 15-18 and figures 7-9.) As for canned orange juice, these changes reflected the smallest production of the juice since the 1930's.

Only 4 percent of families bought grapefruit juice in April, the smallest proportion recorded in this 15-year series. Inasmuch as size of purchase also was smaller

than usual, retail movement was down 31 percent -- 207,000 cases -- from the same month of 1963, and was down still more from the 1957-61 average.

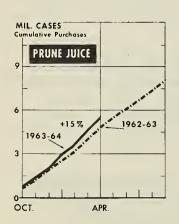


The upturn in prices paid continued with the new high of 42.8 cents per 6-ounce can up moderately from March and up 20 percent from a year earlier. This was the second month in succession that prices were above the average for all juices and drinks; prior to the freeze, grape-fruit juice was one of the least expensive products.

Families who continued to buy spent more for grapefruit juice than they did in April 1963. But because of fewer buyers, total consumer outlay was down 17 percent.

October-April cumulative purchases were 21 percent -l million cases -- below the same months of 1962-63. On
the other hand, cumulative expenditures held a little
above the year-earlier level.

Prune Juice Purchases Move Upward



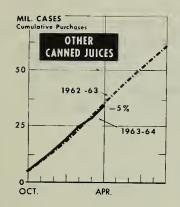
Consumer purchases of prune juice in April 1964, as well as those in the first half of the 1963-64 reporting year, were the largest recorded for these months in this 15 year series. Expenditures also were on a higher plane, even thought prices were moderately below levels that prevailed from 1958 to mid-1963. (See tables 5, 15-18 and figures 7-9.)

April purchases were up 10 percent -- 77,000 cases -- from a year earlier and up 37 percent from the 1957-61 average for the month. Further, October-April cumulative purchases were 15 percent -- 714,000 cases -- above the corresponding period of 1962-63 and 26 percent above the 1957-61 average for these months.

Size of purchase in April was larger than usual. On the other hand, the proportion of families buying was down a little from both the preceding month and April 1963.

Prices paid for prune juice in retail food outlets were off 4 percent from a year earlier to 40.8 cents per quart. Nonetheless, both buying family and total consumer expenditures were moderately larger than last April. Cumulative expenditures through April were 10 percent above the same months of 1962-63, and were a third above the 1957-61 average for this period.

Use of Other Canned Juices on Downturn



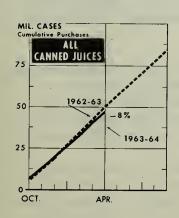
Retail movement of all other canned single-strength juices including apple, grape, pineapple, tomato, and citrus blends is receding to prefreeze levels from the unusually strong market of 1962-63 that was brought about by short supplies of oranges and grapefruit juices. This despite the fact that prices paid for the product group have held relatively steady and they remain less costly than most competitors. (See tables 8, 14-18 and figures 7-9.)

April purchases of other canned juices were down 15 percent -- 846,000 cases -- from a year earlier and were only 3 percent above the 1957-61 average for the month. In comparison, purchases January through November 1963 were 15 to 33 percent above the averages for these months. Their share of market -- 22.7 percent was down 4 points from April 1963, and was below most months after that.

Retail prices advanced 9 percent over a year earlier to 33.1 cents per 46-ounce can. In the past 1 1/2 years, prices have varied between this amount and 29.8 cents. Despite higher prices, however, consumer expenditures were 8 percent below those of a year earlier.

April was the fourth month in succession that consumers used these juices in lesser volume than a year earlier. As a result, cumulative purchases beginning October 1963 were off 5 percent -- 1.9 million gallons -- from corresponding months of 1962-63. On the other hand, cumulative expenditures held about the same.

Market Share for Canned Juices Down 5 Points



Purchases of total canned single-strength juices were down 16 percent -- 1.2 million cases -- from the accelerated movement of a year earlier and were off moderately from prefreeze levels. As a result, the canned juice share of market dropped from 36 percent in April 1963 to 31 percent in April 1964. In contrast, canned fruit drinks were bought in record volume and their share of market rose from 24 to 28 percent. (See tables 10, 14-18 and figures 7-9.)

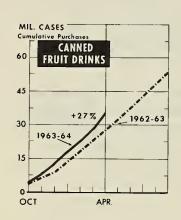
Only 42 percent of families bought canned juices in April compared with 46 percent a year earlier. This was the fewest buyers recorded for this time of year in the 4 years data are available on proportion of families buying. Besides this loss of market, the average size of purchase was smaller than in most months of the 3 preceding years.

Retail prices were up moderately from March to 38.6 cents per 46-ounce can to continue the upturn begun in early 1963. Because this comparatively small advance in price met with a sharp drop in purchases consumer outlay was down 7 percent from a year earlier.

Purchases of canned juices have been slow in 5 of the 7 elapsed months of 1963-64. As a consequence, total purchases through April were 8 percent -- 4.2 million cases -- below corresponding months of 1962-63 and were the same as the 1957-61 average for the period. (See figure in margin.) Cumulative expenditures were the same as a year earlier.

CANNED SINGLE-STRENGTH FRUIT DRINKS

Share of Market for Canned Fruit Drinks Up 4 Points



Consumers bought more and spent more for canned fruit drinks in April than ever before reported in the 5 years these data are available. These fruit flavored products accounted for 28 percent of all juices and fruit drinks bought for home use in April, an increase of 4 percentage points in share of market over a year earlier. (See tables 11, 14-18 and figures 7-9.)

April purchases of fruit drinks towered 17 percent -- 882,000 cases -- above the year-earlier mark and 61 percent -- 2.2 million cases -- above 2 years earlier. In comparison, purchases of juices (frozen concentrated, and single-strength) were down 1.4 million equivalent single-strength cases from a year earlier, and 3 million cases from 2 years earlier.

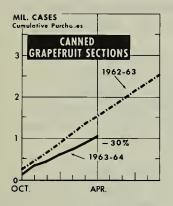
Family purchases of canned fruit drinks averaged 3.5 cans among 28 percent that bought. Both components of sales were above year-earlier levels.

Prices paid were up slightly from last April to 31.8 cents per 46-ounce can -- they have been within 1 or 2 cents of this amount since 1959. Since purchases also rose, expenditures per buying family were up 11 percent from last April and total consumer expenditures were up 21 percent.

Purchases of canned fruit drinks so far in the reporting year begun October 1963 were 27 percent -- 7.4 million cases -- ahead of the same period of 1962-63. (See figure in margin.) Cumulative expenditures were up 31 percent.

CANNED AND CHILLED CITRUS SECTIONS

Canned Grapefruit Sections on Downturn

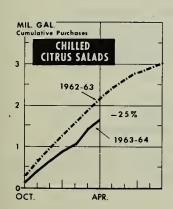


The retail price of canned grapefruit sections rose to a new high in April. And despite a decline in volume of purchases, consumer expenditures were above the year-earlier mark. (See tables 16-18 and figures 6-9.) These changes stem from short supplies; except for 1962-63, production in 1963-64 is the smallest since the mid-1940's.

April purchases were down ll percent -- 20,000 cases -- from a year earlier, reflecting fewer buyers as well as a smaller size of purchase. Retail movement has been slow throughout the current season and October-April cumulative purchases were off 30 percent -- 466,000 cases -- from corresponding months of 1962-63. (See figure in margin.)

Retail prices were up slightly from March and up 20 percent from a year earlier to 27.9 cents per No. 303 can. Hence, despite the decline in purchases, consumer outlay rose 7 percent over a year earlier. Expenditures have been comparatively low in most months of the current season, however, and the cumulated total through April is down 12 percent from the corresponding period of 1962-63.

Market for Citrus Salads Strongest Since Last April



Consumer purchases and expenditures for chilled citrus salads and sections in April 1964 were about the same as a year earlier. This is the first time in 1963-64 that the market has equaled the year-earlier level. (See tables 9 and 16-18.)

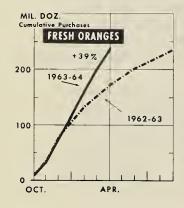
Size of purchase averaged 1.6 quarts per buying family, the largest recorded in the 1 1/2 years data are available. About 1.3 percent of families bought, almost the same as last April.

Prices paid for citrus salads averaged 74.5 cents per quart, slightly less than a year earlier, or in most months since then. The average buyer spent more then he did last April, but total consumer outlay held about the same.

Except for April, retail movement has been comparatively slow in 1963-64 and cumulative purchases, begun October, are off 25 percent or 545,000 gallons from the same months a year earlier. (See figures in margin.) Cumulative expenditures are off 16 percent.

FRESH ORANGES AND GRAPEFRUIT

Expenditures for Oranges Up Sharply



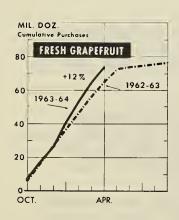
The quantity of fresh oranges bought for home use in April was nearly double the year-earlier volume. And although prices were lower, consumer expenditures stayed well above 1962-63 levels. (See tables 12, 16-18 and figures 7-9.)

The gain in purchases over last April was a result of more buyers, coupled with a larger size of purchase: About 33 percent of the Nation's families bought compared with only 22 percent a year earlier; the size of purchase was up to 23 from 18 oranges per buying family.

Prices paid for oranges rose moderately over March to 61.2 cents per dozen. Although about the highest recorded in 1963-64, April prices were down 21 percent -- 16.2 cents -- from a year earlier. Nonetheless, because of the increase in volume, buying family expenditures (\$1.18) were up moderately and total consumer outlay was up 55 percent.

Cumulative purchases through April were 39 percent -- 66 million dozen -- above corresponding months of 1962; cumulative expenditures were up 29 percent. The amount consumers spent for oranges in April, as well as the total amount spent for them thus far in the 1963-64 reporting year, are both about the same as the outlays for frozen concentrated orange juice.

Purchases of Grapefruit Down, Expenditures Up



Retail sales of fresh grapefruit were down seasonally from March, and were moderately slower than in April 1963. Prices were high, however, and consumer expenditures remained on a higher plane than in 1962-63. (See tables 13, 16-18 and figures 7-9.)

The proportion of families buying grapefruit in April -- 19.1 percent -- as well as the size of purchase -- 9.4 grapefruit -- were a little smaller than a year earlier. As a result, purchases were off 6 percent or 558,000 dozen. October-April cumulative purchases, however, were up 12 percent, or 7.7 million dozen.

Retail prices, \$1.37 per dozen, were up 19 percent and the highest reported in 1963-64. Buying family expenditures and the total amount spent by all consumers were 11 percent above last April. October-April cumulative expenditures were up 27 percent from 1962-63.

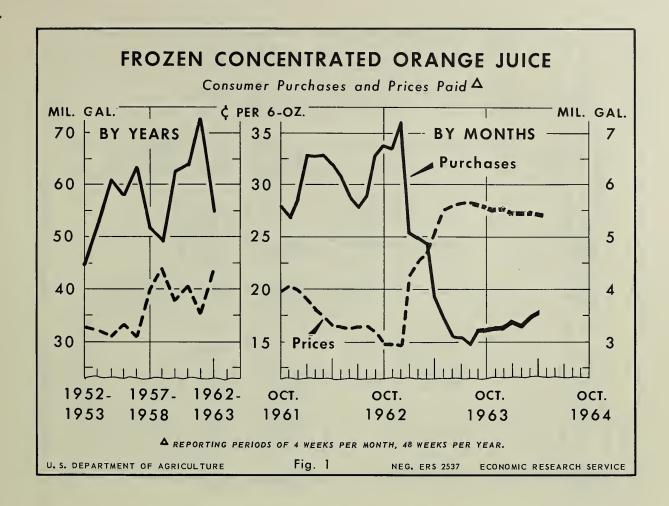


Table 1.--FROZEN CONCENTRATED ORANGE JUICE: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	Total purchases					rtion of es buying		ses per family		es paid po-	er
	: Average : 1957-61	:	1962- 1963		: 1962 - : 1963	: 1963- : 1964	1962- 1963		: Average : 1957-61 :	1962- : 1963 :	1963 - 1964
	: 1,000 gals.		1,000 gals.	1,000 gals.	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	5,111 4,970 4,996 15,077		6,719 6,669 7,215 20,603	3,238 3,263 3,240 9,741	31.5 31.3 32.7	20.5 20.4 20.3	50.0 49.8 51.5	36.4 36.9 36.4	19.7 19.9 19.6	15.9 15.9 15.7	27.7 27.4 27.8
Jan. Feb. Mar. JanMar.	5,312 5,207 5,172 15,691		5,066 4,983 4,855 14,904	3,398 3,283 3,494 10,175	28.2 28.5 28.2	21.4 20.4 20.5	41.9 40.7 40.2	36.0 36.4 38.3	19.6 19.6 19.6	21.3 22.6 23.2	27.3 27.4 27.4
Apr. May Tune Apr.—June	5,147 4,941 4,740 14,828		3,801 3,393 3,069 10,263	3,649	23.2 21.7 19.2	20.7	38.1 36.3 37.1	39.5	19.3 19.3 19.5	25.4 27.5 27.8	27.0
July Aug. Sept. July-Sept.	4,601 4,580 5,111 14,292		3,049 2,931 3,222 9,202		19.3 18.8 20.2		36.6 36.1 36.9		19.6 19.8 19.6	28.1 28.2 28.0	
Season	59,888		54,972						19.6	21.7	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks.

Table 1A.--FROZEN CONCENTRATED ORANGE JUICE IN FREEZE AND RECOVERY YEARS: Consumer purchases and expenditures, percentage of families buying, and average prices paid, October 1962 to date with comparisons 1/

				Dec	Dearcast 4 av a P		Deschool	700	Park	2049				Director	7.7		
	Tota	Total purchases	ses	fem	families buying	• ••	buylng	family :	6-0r	nre car		Per buy	dng far	n11y :	Ly : All	1"	
Period 2/		: 1962- : 1963	Change	123	1957- :1962-: 1958 :1963 :	erence	1957 - 1962 - 1958 : 1963	1962- 1963	1957- :	957-: 1962-: Cha	nge	1957-: 1962-: 1958 : 1963 : Change	1962-: 1963 :	Change	1957- :		Change
	: 1,000 : gals.	lo II	Pet.	Pct.	Pet.	Pet. points	Oz.	zöl	Cents	Cents	اند	ig	jo Jo	Pet.	1,000	1,000	Pet.
October	: 5,851		+14.8	30.9	31.5	9.	61	20	15.2	15.9	+4.6	1.24		+6.5	18,973	22,790	+20.1
November	5,770	6,669	+15.6	31.2	31.3	+ +	3.7	 2.2	15.4	15.9	٠٠٠ ٢٠٠	1.18	1.32	+11.9:	18,956	22,621 24,621	+19.3 +34.7
			,		- (- '							
January	. 4,626 1,123	, 000 0,000 0,000 0,000	1,0,1	20.0	20 20 20 20 20 20 20 20 20 20 20 20 20 2	+ +	3 =	3 E	18.9	ะ สู่ 8	+12.7:	1.34		11.2	18,652	23,08	+53.+ +53.+
March	4,360	4,855	7	26.7	28.5	11.5	13	12	ਪ ਹ	8 8	18	1.5	1.55	6.9	19,719	24,024	5.5 5.5 5.5 5.5 5.5 5.5 5.5 5.5 5.5 5.5
Apr11	3,992	3,801	8.4-	25.2	23.2	-2.0	9	38	22.2	25.4	+14.4:	1.47		5.6	18,906	20,596	48.9
May June	3,915 3,320	3,393 3,069	-13.3 -7.6	: 24.2 : 23.5	29.5 29.5	-4- -4-3	3 55	36 ::	23.9	27.5	+22.2 : +16.3 :	1.56	1.66	+6.4: +22.0::	18,792 16,927	19,905	5.5 5.5
July	3,284	3.049	-7.2	22.9	19.3	-3.6	36	37	24.2	28.1	+16.1	1.46		: 17.1	16,954	18.277	47.8
August	3,267	3,222	-10.3	0.0 8.4 0.0	8 8 8. 8.	4 E-	38,8	36	24.6	28.0	+14.6 +13.4	1.50	1.72	+16.4:	17,145	17,633 19,246	4.7
_	:51,586	54,972	4.6	!	į		:	: :	80.0	21.7	+8.5 :	ł		: :	220,505	254,507	+15.4
	: 1958- : 1952	1963- 1964		1958-	1963- 1964	•• ••	1958-	1963- 1964	1958-	1963-	•• •• ••	1958-	1963-	•• ••	1958 - 1959	1963- 1964	
October November December	3,743 3,646 3,276	3,238 3,263 3,240	-13.5 -10.5 -1.1	7.7.7. 20.1.7.28	888 7.4. E.	6.6.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4	37 37	36 37	4 22 22 8 0 7.	27.7 27.4 27.8	+ 9.6 : + 9.0 :	1.58 1.56 1.58	1.68 1.69 1.69	46.3 4.0.7	19,803 19,445 17,821	19,134 19,073 19,215	4.6.7 4.8.7
January	1,364	3,398	-22.1	. 8. 8. . 8. 8. . 8. 8	4.00 4.00	1 4 5- - 4 8.	그 2	36	88.5	27.3	+24.1 : +33.7 :	1.51	1.66	+16.9 :	20,481	19,790	-3.4
March	: 4,367	3,494	-20.0	: 26.1	20.5	-5.6	4 2	 &	8.3		+35.0 :				18,912	20,423	0.8
April May June	1,44 1,131 1,066	3,649	-18.0	8.4.79 8.8.6.	20.7	-5.1	교크공	오	88.2 2.2 2.3	27.0	+33.7	1.45	1.78 +	+22.8	19,168 18,242 18,476	21,018	1.6+
July August September	1,018 3,971 1,509			\$4.5 86.5			경격경	• •• ••	888 13.0		• •• •• ••	1.46		• •• ••	18,858 18,891 21,258		
Season 3/	: :48,975					•• ••	1	•• ••	22.1		•• ••	i		•• ••	230,755		
1						*		"			•						

Freezes occurred in December 1957 and December 1962. Tree and fruit losses in 1962 were the greatest for many years. Data are for 4-week periods to facilitate comparisons.
48-week periods. ചുതിയ

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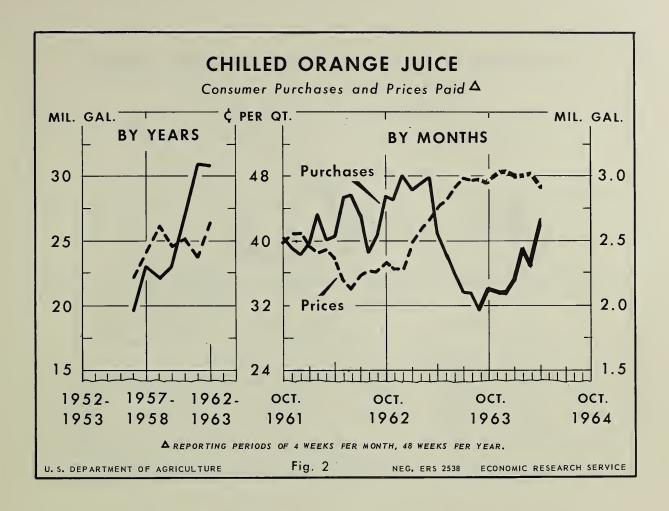


Table 2.--CHILLED ORANGE JUICE: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	Total purchases				tion of s	Purchase buying		Pri	ices paid p quart	er
	:Average	: 1962-: : 1963 :		: 1962- : 1963	: 1963- : 1964	1962 - :	1963- 1964	:Average :1957-61	: 1962- : : 1963 :	1963 - 1964
	: 1,000	1,000	1,000		. 1/0+			•14311-OT	• 1503 •	1704
	gals.	gals.	gals.	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
et.	: 1,950	2,849	2,144	6.0	5.1	111.7	97.5	39.7	37.1	47.3
ĭov.	: 2,017	2,811	2,074	6.2	4.7	106.7	102.4	40.2	36.4	48.5
Dec.	: 1,911	3,002	2,097	6.3	4.7	111.4	99.0	40.0	36.3	48.1
OctDec.	5,878	8,662	6,315							
an.	: 2,098	2,884	2,197	6.4	5.4	105.4	91.9	39.1	39.8	47.9
leb.	: 2,288	2,948	2,440	6.5	5.5	105.1	98.9	38.7	41.6	47.9
far.	2,267	2,997	2,276	6.4	5.2	109.3	98.7	39.6	42.4	48.1
JanMar.	6,653	8,829	6,913			·				
lpr.	: 2,239	2,555	2,677	5.6	6.1	106.5	97.7	39.3	44.1	46.4
lay	: 2,339	2,393		5.5		100.4		38.7	44.9	
fune _	2,291	2,249		5.4		96.6		38.3	46.6	
AprJune	6,869	7,197								
fuly	: 2,064	2,099		5.1		94.2		39.1	47.7	
lug.	: 1,901	2,094		4.9		98.4		39.6	47.4	
Sept.	: 1,974	1,951		4.6		98.8		39.6	47.5	
July-Sept.	5,939	6,144								
Season	25,339	.30,832						39.3	42.1	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks.

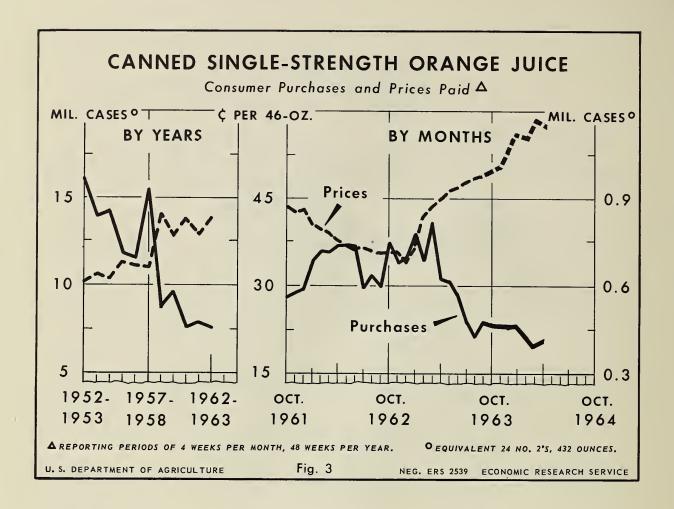


Table 3.--CANNED SINGLE-STRENGTH ORANGE JUICE: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	Total purchases			: familie	tion of s	Purchas buying	family	: 46. :	es paid p -ounce car	
	: Average : 1957-61 :	1962- : 1963 :	1963 - 1964	: 1962- : 1963	: 1963- : 1964	1962- : 1963 :	1963- 1964	: Average :	1962- : 1963 :	1963 - 1964
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	852 808 754 2,414	749 677 699 2,125	455 456 450 1,361	6.3 5.9 6.0	4.5 4.3 4.4	94.3 90.5 92.3	78.5 84.4 79.3	37.8 37.7 38.1	35.5 35.8 34.0	50.2 51.4 53.7
Jan. Feb. Mar. JanMar.	892 909 915 2,716	779 680 823 2,282	453 415 376 1,244	6.6 6.7 6.9	4.4 4.3 3.8	93.2 80.3 93.8	79•5 77•0 78•8	37.0 37.5 37.5	36.5 41.8 43.5	56.0 55.4 58.5
Apr. May June AprJune	881 838 806 2,525	618 611 564 1,793	401	5.7 5.3 5.1	4.2	84.6 90.4 86.4	77.1	37.8 37.9 37.7	44.9 46.4 46.8	57.7
July Aug. Sept. July-Sept.	764 708 709 2,181	467 421 474 1,362		4.7 4.2 4.6		77.1 78.9 80.7		38.5 39.0 39.9	47.7 48.5 48.9	
Season	9,836	7,562						38.0	41.7	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks. Equivalent cases 24 No. 2 cans ... 432 ounces per case.

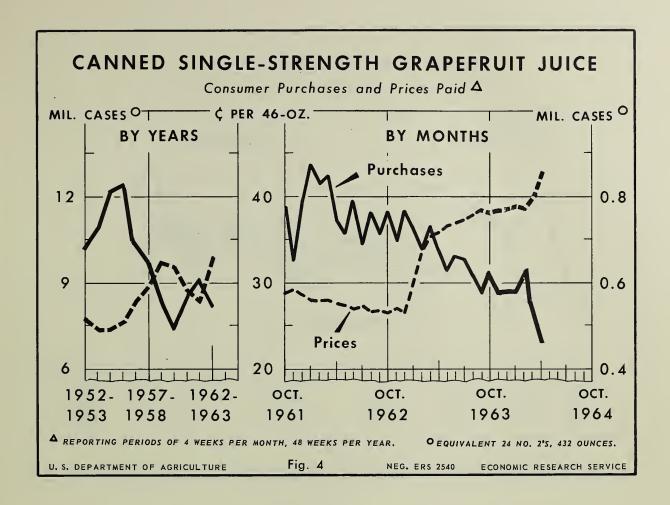


Table 4.--CANNED SINGLE-STRENGTH GRAPEFRUIT JUICE: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	Total purchases				tion of s buying	:	family		es paid po unce can	er
	: Average : 1957-61 :	1962- : 1963 :		: 1962- : 1963	: 1963- : 1964	: 1962 - :		: Average : : 1957-61 :	1962 - : 1963 :	1963- 1964
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	772 683 643 2,098	765 697 765 2,227	620 566 576 1,762	5.8 5.4 5.4	4.9 4.6 4.7	104.4 102.6 111.0	97.2 96.7 95.1	30.3 30.7 30.4	26.6 27.0 26.4	37.9 38.4 38.3
Jan. Feb. Mar. JanMar.	755 715 738 2,208	726 674 728 2,128	575 636 549 1,760	5.8 5.7 5.9	4.5 4.8 4.6	98.3 93.0 97.8	99.1 99.6 93.5	30.1 30.4 30.1	29.6 33.5 35.3	38.9 38.5 40.3
Apr. May June AprJune	793 781 714 2,288	668 621 659 1,948	461	5.2 5.0 5.4	4.0	99.9 97.8 95.6	89.4	29.1 28.9 29.2	35.7 36.5 36.7	42.8
July Aug. Sept. July-Sept.	632 683 663 1,978	652 606 568 1,826		5.1 4.5 4.8		99.6 103.8 92.9		30.3 29.9 30.3	37.1 37.7 38.5	
Season	8,572	8,129						30.0	33.1	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks. Equivalent cases 24 No. 2 cans...432 ounces per case.

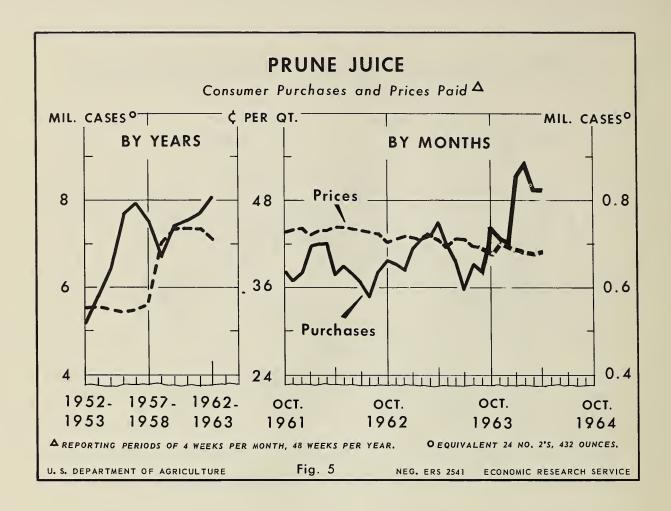


Table 5.--FRUNE JUICE: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	Total purchases				tion of s buying		ses per family	: Pric	es paid p quart	
	Average 1957-61		: 1963 - : 1964	: 1962- : 1963	: 1963 - : 1964	: 1962- : 1963		: Average : 1957-61 :		1963 - 1964
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	632 598 599 1,829	660 652 636 1,948	731 708 706 2,145	6.9 6.9 6.3	7.3 7.2 7.3	75.6 74.6 79.7	77.6 76.1 74.5	39.9 40.5 40.8	42.1 42.5 42.8	40.8 42.0 41.6
Jan. Feb. Mar. JanMar.	652 653 654 1,959	693 716 719 2,128	856 888 824 2,568	7.1 7.7 7.8	8.4 8.7 8.6	76.8 73.6 72.6	78.3 78.9 73.5	40.9 41.4 41.5 	42.7 42.4 43.2	40.7 40.5 40.5
Apr. May June AprJune	602 607 600 1,809	749 700 659 2,108	826	8.1 7.4 7.1	8.0	72.8 74.1 72.3	78.1	41.7 41.8 41.7	42.3 41.2 42.4	40. 8
July Aug. Sept. July-Sept.	571 569 602 1,742	594 651 632 1,877		6.3 6.8 6.6		73.1 74.3 74.5		41.7 41.6 41.7	42.3 41.6 41.4	
Season	7,339	8,061						41.3	42.2	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks. Equivalent cases 24 No. 2 cans ... 432 ounces per case.

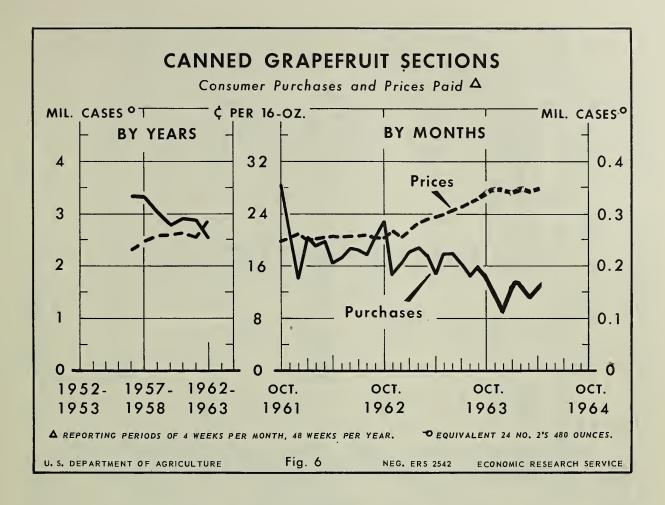


Table 6.--CANNED GRAPEFRUIT SECTIONS: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	Total purchases				tion of s buying	buying	family		es paid po 303 can	er
	Average : 1957-61	1963 :	1964	: 1962 - : 1963	: 1963- : : 1964 :	1962- : 1963 :	1963 - 1964	: Average : : 1957-61 :	1962 - : 1963 :	1963 - 1964
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	311 249 192 752	285 182 201 668	183 143 111 437	4.5 3.3 3.3	3.2 2.9 2.4	55.0 49.0 54.1	49.4 43.0 39.8	20.0 20.3 20.5	20.1 21.2 20.3	27.0 27.8 27.6
Jan. Feb. Mar. JanMar.	245 239 225 709	228 233 219 680	164 159 142 465	3.8 3.8 3.9	3.1 2.7 2.9	52.4 53.0 48.4	45.8 49.7 41.4	20.2 20.2 20.4	21.3 22.5 22.9	26.9 27.6 27.5
Apr. May June AprJune	227 233 255 715	182 223 223 628	162	3.4 3.9 3.9	3.1	47.1 49.2 50.7	44.2	20.3 20.4 20.5	23.3 23.8 24.5	27.9
July Aug. Sept. July-Sept.	264 253 284 801	204 179 200 583		3.4 3.1 3.3		51.4 50.7 52.6		20.7 20.4 20.4	24.7 25.6 26.1	
Season	2,977	2,559						20.4	22.9	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks. Equivalent cases 24 No. 2 cans ... 480 ounces per case.

Table 7.--FROZEN CONCENTRATED FRUIT DRINKS: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, April 1963 to date

Orange : Total	: Proportion: Purchases: Prices paid: : Proportion: Purchases: Prices paid: : of : per : purchases: families : buying : 6-ounce : purchases: families : buying : family : can :	Ounces Cents : gals. Percent Ounces Cents : gals. Percent Ounces C	423 3.3 29.9 17.7 1,035 12.5 1,458 12.8 523 4.8 25.2 16.5 1,996 11.8 2,519 12.8 602 5.6 25.0 16.5 3,021 11.8 3,623 12.5 1,548 6,052 6,052 17,600	703 5.7 28.6 14.6 3.774 11.7 4,477 12.1 726 6.0 27.9 15.3 2,956 11.8 3,682 12.5 654 5.0 30.2 15.8 1,732 11.5 2,386 12.7 2,083 10,545 10,545	580 4.4 30.4 17.0 924 13.2 1,504 15.5 1,504 15.5 15.5 1,504 15.5 1,504 15.5 1,077 15.5 1,077 15.5 1,389 2,109 2,109 3,498 3,498	574 4.9 26.8 17.6 627 4.7 29.7 14.3 1,201 15.9 580 4.7 28.0 17.4 546 4.3 28.6 14.5 1,126 16.0 459 3.7 27.8 17.7 672 4.7 32.3 14.6 1,131 15.5 1,613 3,458 3,458	763 5.9 27. 2 17.5 900 6.1 32.9 13.2 1,663 15.2		
	Period 1/	1063	April May June AprJune	July August September July-Sept.	1963-64 October November December OctDec.	January February March JanMar.	April May June AprJune	July August September July-Sept	

1/ Data are for 28-day (4-week) periods to facilitate comparisons; hence, season includes only 48 weeks.

Table 8.--OTHER FROZEN CONCENTRATED AND CANNED SINGLE-STRENGTH JUICES: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date

	: Other f		Othe	r canned single-s	trength juices	3/
Period 1/	Purchases	:Prices paid per : 6-ounce can	rurchases	: Proportion of :families buying		: 46-ounce can
	: 1963 : 1964	: 1963 : 1964	: 1962 - : 1963- : 1963 : 1964	: 1964	: 1963- : 1964	: 1962- : 1963- : 1963 : 1964
Oct. Nov. Dec. OctDec.	: 1,000 1,000 : gals. gals. : 675 932 : 643 853 : 676 725 : 1,994 2,510	Cents Cents 18.2 20.7 18.2 21.2 17.9 21.4	4,535 4,61	Percent 34.3 9: 34.1 5: 35.2	Ounces 114.1 103.6 102.8	Cents Cents 29.8 30.6 29.9 31.5 30.3 31.8
Jan. Feb. Mar. JanMar.	: 1,027 981 : 1,082 1,007 : 1,106 944 : 3,215 2,932	18.2 21.3 19.0 21.0 19.1 21.6	5,340 5,10 5,867 5,14 6,242 4,98 17,449 15,22	0: 36.3 2: 36.6	107.4 108.2 105.2	29.8 32.0 29.8 31.8 30.0 31.9
Apr. May June AprJune	1,161 1,102 1,208 975 3,344	19.2 21.1 : 19.4 : 20.3	5,605 4,75 5,510 5,171 16,286	34.9 :	104.8	30.5 33.1 30.2 30.8
July Aug. Sept. July-Sept.	903 872 822 2,597	20.3 20.6 21.0	4,720 4,740 4,748 14,208		:	31.4 31.5 31.7
Season	11,150	19.3	61,116	:	:	30.5

Table 9.--CHILLED CITRUS SALADS AND SECTIONS: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date 4/

Doubled 1/	Purch		: familie	tion of s buying	: Purcha : buying	ses per		paid per mce jar
Period 1/	1962 - : 1963 :	1963 - 1964	: 1962 - : 1963	: 1963- : 1964	: 1962- : 1963	: 1963- : 1964	: 1962- : 1963	: 1963- : 1964
:	1,000	1,000	:		:		:	
:	gals.	gals.	: Percent	Percent	: Ounces	Ounces	: Cents	Cents
oct. :	311	194	: 1.8	1.0	: 42.1	43.9	: 63.0	77.9
lov. :	394	256	: 2.0	1.3	: 47.0	47.4	: 61.6	68.9
Dec.	326	222	: 1.7	1.2	: 45.2	45•3	: 62.4	71.3
OctDec. :	1,031	672	•		:		:	
Jan.	295	222	1.7	1.2	42.4	44.5	64.8	76.1
feb.	298		1.6	1.2	45.4	49.6	: 70.2	75.8
far.	286	25 1 22 4	: 1.6	1.3	42.5	41.8	: 72.5	74.6
JanMar.	879	697	:	1.0	:	41.0	:	14.0
		971	•		:		:	
lpr. :	284	280	: 1.4	1.3	: 47.2	51.5	: 75.0	74.5
lay :	258		: 1.4		: 43.2		: 76.8	, ,
une :	180		: 1.0		: 44.1		: 77.5	
AprJune :	722		:		:		:	
July	144		: 0.9		: : 37.2		: 80.7	
Aug.	134		: 0.7		: 44.9		: 82.6	
Sept.	119		: 0.6		: 45.5		: 82.5	
July-Sept. :	397		:		:		:	
Season :	3,029		:		:		: 70.2	

^{1/} Data are for 4-week (28 day) periods to facilitate comparisons; hence, season includes only 48 weeks.
2/ Includes citrus blends and concentrates other than orange. 3/ Includes citrus blends and canned juices other than orange, grapefruit, and prune. 4/ These estimates, like all others in this report, are based on sample data, and are subject to sampling errors. Because of the small number of families buying estimates for chilled salads particularly should be used with caution.
Equivalent cases 24 No. 2 cans ... 432 ounces per case.

Table 10.--TOTAL CANNED SINGLE-STRENGTH JUICES: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	Tot	tal purchas		: familie	tion of es buying		ses per family		es paid p	
	Average 1957-61		1963- 1964	: 1962- : 1963	: 1963- : 1964	: 1962- : 1963	: 1963- : 1964	: Average : : 1957-61 :	1962- : 1963 :	1963 - 1964
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	6,732 6,495 6,152 19,379	6,565 6,561 6,347 19,473	6,847 6,349 6,437 19,633	40.7 42.1 41.2	41.5 41.3 41.8	127 123 122	128.2 117.8 117.7		33.2 33.3 33.4	35.6 36.8 37.0
Jan. Feb. Mar. JanMar.	6,931 6,940 7,015 20,886	7,538 7,937 8,512 23,987	6,990 7,079 6,731 20,800	45.5 47.1 47.9	44.2 43.8 43.9	130 133 140	122.0 123.4 118.4		33.4 34.0 34.5	37.4 37.1 37.3
Apr. May June Apr.—June	6,875 6,817 6,454 20,146	7,640 7,442 7,053 22,135	6,447	45.7 44.9 43.6	41.8	131 130 127	118.5		35.1 34.8 35.4	38.6
July Aug. Sept. July-Sept.	6,013 5,892 5,995 17,900	6,433 6,418 6,422 19,273		41.7 40.3 39.7		120 124 126			35.9 36.1 36.3	
Season	78,311	84,868							34.6	

Table 11.--CANNED SINGLE-STRENGTH FRUIT DRINKS: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

		 								
Period <u>l</u> /	To	tal purcha			rtion of s buying	: buying	ses per family	: 46-4 :	es paid pounce can	er
	Average 1959-61		1963- 1964	: 1962- : 1963	: 1963- : 1964	: 1962- : 1963		: Average : : 1959-61 :	1962- : 1963 :	1963 - 1964
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	2,858 2,577 2,635 8,070	3,30 ⁴ 2,905 2,859 9,068	4,630 3,990 4,224 12,844	18.9 17.5 17.4	23.6 21.9 21.9	138 131 130	152.2 143.2 150.2	32.0 32.8 32.3	30.7 31.7 31.8	32.0 32.2 32.8
Jan. Feb. Mar. JanMar.	3,235 3,362 3,408 10,005	4,176 4,594 4,703 13,473	5,094 5,624 5,471 16,189	22.2 23.9 25.5	25.0 26.5 26.5	148 151 145	156.0 164.0 160.3	31.8 31.9 31.7	30.4 30.9 30.9	32.1 32.1 32.1
Apr. May June AprJune	3,558 3,758 4,027 11,343	5,075 5,169 5,035 15,279	5,957	26.4 26.5 26.4	28.4	151 153 149	162.4	31.7 31.7 31.3	30.9 31.0 31.3	31.8
July Aug. Sept. July-Sept.	4,007 3,486 3,233 10,726	5,600 5,241 4,509 15,350		28.0 26.2 23.5		156 156 150		30.8 31.1 31.5	31.1 31.5 32.1	
Season	40,144	53,170						31.7	31.2	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks. Equivalent cases No. 24 cans ... 432 ounces per case.

Table 12.--FRESH ORANGES: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	To	tal purcha		: familie	tion of so buying	Purchas buying	family :	Pr:	đ	s paid lozen	-
	: 1959 - : 1960	: 1962- : 1963	: 1963- : 1964	: 1962 - : 1963	: 1963- : : 1964 :	1962- : 1963 :	1963- : 1964 :	1959 - 1960	:	1962 - 1963	: 1963 - : 1964
	1,000 doz.	1,000 doz.	1,000 doz.	Percent	Percent	Oranges	Oranges	Cents		Cents	Cents
Dec.	22,954 33,469 48,925 105,348	12,888 24,791 42,444 80,123	12,673 20,614 40,586 73,873	15.3 27.9 41.5	15.4 24.9 40.8	18.4 19.5 22.4	17.8 17.9 21.4	52.6 45.2 43.4		62.4 48.6 49.4	62.3 59.7 55.8
Mar.	: 48,506 : 48,592 : 42,941 :140,039	27,332 25,296 20,699 73,327	42,660 43,928 41,937 128,525	31.8 29.5 25.6	39•2 39•5 38•0	18.8 18.7 17.7	23.3 23.8 23.7	45.9 49.6 51.8		67.3 72.9 74.6	57.5 57.4 57.6
May June	35,817 29,927 21,441 87,185	18,016 16,790 13,997 48,803	35,406	22.5 20.8 17.4	32.7	17.5 17.6 17.5	23.1	53.7 51.3 54.2		77.4 75.3 68.6	61.2
Aug.	14,214 11,182 12,916 38,312	12,232 10,091 11,491 33,814		14.3 11.7 13.5		18.5 18.7 18.5		54.6 56.5 54.1		61.0 61.8 58.3	
Season	370,884	236,067						49.7		63.5	

Table 13.--FRESH GRAPEFRUIT: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	Tot	al purchas		: familie	tion of s buying	:	family :		ces paid p dozen	
	1959 - 1960	: 1962- : : 1963 :	1963 - 1964	: 1962- : 1963	: 1963- : 1964	1962 - 1963	: 1963- : : 1964 :	1959 - 1960	1962- : 1963 :	1963 - 1964 ·
	1,000 doz.	1,000 doz.	1,000 doz.	Percent	Percent	Grape- fruit	Grape- fruit	Cents	Cents	Cents
Dec.	7,632 10,234 11,023 28,889	5,796 10,570 11,349 27,715	6,410 10,203 10,760 27,373	17.1 24.7 23.7	19.2 23.4 23.5	7.4 9.4 10.5	7.2 9.4 9.8	93.0 86.1 83.4	96.5 87.4 88.4	117.3 110.4 109.5
Feb.	13,533 14,486 14,106 42,125	9,217 10,191 9,963 29,371	12,880 13,057 12,027 37,964	21.2 22.6 21.8	27.1 26.8 25.5	9.5 9.9 10.0	10.2 10.5 10.1	83.9 82.6 85.2	106.2 106.8 108.6	110.7 110.8 117.2
Apr. May June AprJune	11,086 6,769 3,422 21,277	8,933 5,946 2,663 17,542	8,375	19.4 15.0 8.7	19.1	10.0 8.6 6.7	9.4	94.1 107.3 116.3	115.6 133.2 163.5	137.0
July Aug. Sept. July-Sept.	1,669 1,221 1,156 4,046	765 466 836 2,067		3.2 2.2 3.9		5.3 4.7 4.6		119.4 126.8 129.7	167.4 166.2 136.9	
Season	96,337	76,695						90.5	107.1	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks.

Table 14.--Total consumer purchases of orange and grapefruit juices, other juices, and fruit drinks, equivalent single-strength basis, October 1961 to date 1/

Period 2/	Orange	Orange and grapefruit juices 3/	fruit	Other	Other juices 4/	 ∡ì	Canned	Canned single- strength fruit drinks		Total j	Total juices and canned single-strength fruit drinks		concentrated:	Total all
	1961-62:	: 1962-63	1963-64	1961-62:1962-63:1963-64:1961-62:1962-63:1963-64:	962-63:1	963-64:1	961-62:1	962-63:1	49-696	1961-62 :	1962-63:	1963-64	1963-64 1963-64	1963-64
		1,000	1,000	1,000	1,000	1,000:	1,000	1,000	1,000:	1,000	1,000	1,000	1,000	1,000
Monthly	cases	cases	cases	cases	cases	cases	cases	cases	cases	cases	cases	cases	cases	Cases
October	8,934	10,320	5,547	6,020	5,851	6,876:	3,101		4,630:	18,055	19,475	17,053	1,974	19,027
November	8,276	01,01	7,504 2,04	7,696	5,949 6,049	6,338:	2,730		3,990	16,708	18,964	15,832	1,407	17,239
OctDec. :	26,087	31,333	16,537	17,541	17,18	19,484:	8,539	, 6 , 6 , 6 , 6	12,844:	52,167	57,885	5,8,6 7,8,6,6,6,6,6,6,6,6,6,6,6,6,6,6,6,6,6,6,	4,582	53,447
••	1		,			••			•• (2)		9	17.00	1,553	19.477
January :	10,105	8,363	5,706	0,302	1,30 1,80 1,80 1,80 1,80 1,80 1,80 1,80 1,8	7,124:	3,523	4,176	, 40°, 1	19,930	19,789	18,509	1,18	19,957
March	10,109	8,192	7,004	6,350		6,925:	3,601	4,703	5,471:	8,00,0	2,167	18,135	1,480	19,615
JanMarch :	30,360	24,687	17,109	18,898		21,270:	10,629	13,473	16,189:	59,887	61,547	54,568	184,4	640,65
Apr 11	9,766	6,547	5,979	6,073	7,730	6,891:	3,708	5,075	5,957:	19,547	19,352	18,827	2,158	20,985
June	, ਜੂਬ, 6 7 7 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	5,526 5,526	• ••	5,684	6,985	• ••	4,023	5,035	• ••	18,921	17,546		•	
AprJune :	28,519	18,035		17,929	22,356	•• •	11,731	15,279	•• ••	58,179	55,670		•••	
July	8,639	5,354		5,534	6,384	• ••	4,054	5,600	• ••	18,227	17,338	•	•	
August September :	9,9 8,8 11	5,438	••	5,411	6,354	•• ••	2,50 2,38 3,83 8,383	4,509	•• ••	17,656 18,635	16,301		•• ••	
July-Sept. :	27,443	15,912		16,132	19,162	•• •	10,943	15,350	•• ••	54,518	50,424		••••	
•						• ••			•••				•	
Cumulative	8,934	10,320	5,547			6,876	3,101	3,304	4,630:	18,055	19,475	17,053	1,974	19,027
November	17,230 80,74	20,430	12,051	21,716	11,800	13,214:	5,837	6,80	8,620:	34,763	38,439	32,885	3,381	36,266
·	30,62	27,000	100,604						140 (2T	107626	0001	^τ ο, ^{το} ,	, 20¢,	22,#(
January	36,192	39,696	22,243	23,8 ⁴³	ψ£2				17,938;	72,097	479,674	66,789	6,135	72,924
March	56,447	56,020	27,907 33,646	36,439	126,537 10,871	33,829:	19,168	22,541	29,033:	112,054	30,435 119,432	103,433	, % 9,063	76,761 122,496
April	66.213	62,567	39,625		18.601	17.645	22.876	27.616	34.990:	131.601	138.784	122,260	ייבית	133,481
May	75,752	68,529		189,84	56,242		26,876	32,785	••	151,312	157,556			
June	\$,96¢	74,055			63,227	•• •	30,899	37,820	•• •	170,233	175,102			
July	93,605	79,409		59,902	69,611	• •• •	34,953	143,420	•••	188,460	192,440			
September	112,409	89,967			82,389	• ••	41,842	53,170	• ••	22t, 751	225,526			
				-										

LV Frozen concentrated juices and orange drink converted to single-strength equivalent at 4 to 1; other frozen concentrated fruit drinks, marketed at various concentrations, at 4.7 to 1. The latter is an approximation, as the product mix, which may vary by months, is not available. 2/ 4-weeks (28-days) per month; 48 weeks per season. 3/ Frozen concentrated, chilled and canned single-strength orange juices, and canned single-strength grape-fruit juice; excludes citrus blends. 4/ All other frozen concentrated and canned single-strength juices, including citrus blends.
* Revised.

Table 15.--Average prices paid by consumers per 6-ounce serving of juices and fruit drinks, October 1962 to date 1/

N N	Month		Froz Juices	Frozen concentrated	entrate:	ed 3/ Fruit drinks	89	Chilled	చ	Canned single-strength juices	e-strengt	1 juices		Canned single-	Average
yea	and year 2/	Orange	Other 4/	Average	Orange	orange Other 4/4 Average Orange Other 4/4 Average	Average	orange	Orange	Grapefruit	Prune	Other 4/	Average	strength fruit drinks	5/
900	S	Cents	Cents	Cents	Cents	Cents	Cents:	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents
October	October	0.4	9.4	0.0	i	i		7.0	9:1-1		7.9	6.0 6.0	-t	0.5	(£.3)
Dec	December	. w . o	4.4 5.7	0.0				0.00	-4	0.00 0.4.	0.00	v-4	O.4.	10	(†.3)
Janua. Februa	January February	ν.ν.α ω.ν.α	0.00°	יט יע ת מי יע ת				7.57	7 5 5	644 644	00.0	ოო თთი	44 u	000	£.6.6
April May June	1 7	4.60.	447 88.4	0.4.0	4.4.4	9999 500	3.1		. 7.09 . 0.11	. 444 6.00	7.7	. 4 w4	444		4.4.4.
July Augus Septe	July August September :	7.0	5.75 1.6.6.	9.99	6.6.4 0.6.0	ดดด กัก๋÷	 9.7.6 	8 8 8 6 6 6	0.00 0.04	44 V 8 V O	7.7.9	444	 	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	7.4.0
Season	g g	5.4	4.8	5.3	ł	i		7.9	5.4	4.3	6.7	0.4	4.5	. r.4 	(4.6)
1963-64 Octobe Novemb	963-64 October November December	6.9	0.00 0.00 4.	6.5.5	444 647	9.0.0 9.0.0	ა ა ა ა ა ი ა ა	8.9 9.1.9	6.5	4 mm	7.6	4 4 4 0 1 1 1	444 988	444 aau	5.00
Janua Febru March	January February March	6.66 8.86 8.86	₹. 20.74 14.00	6.00 7.00	4 4 4 4 4 4	33.0		000	7.7.3.	1.0%	7.6	4 44 0 40	4 44 0.00 0	4 4 4 0 0 0 0	~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~
Apr11 May June	t .	6.8	5.3	4.9	†* †	2.8	3.5	8.7	7.5	5.6	7.6	4.3	5.0	ਾ ਜ਼	5.1
July Augus Septe	July August September						•• •• ••								
Season	uo						• •• ••								

1/ Based on prices paid per specified unit: Frozen concentrated juices and drinks, 6-ounce; chilled orange juice and prune juice, 32-ounce; all others, 46-ounce. 2/ 4-weeks (28-days) per month; 48-weeks per season. 3/ Frozen concentrated juices and orange drink converted to ready-to-drink basis at 4 to 1; other frozen concentrated fruit drinks at 4.7 to 1. See table 14. 4/ Includes citrus blends. 5/ Data for frozen concentrated fruit drinks not available October-March, 1962-63; hence, prices in parentheses are not comparable with subsequent periods.

Table 16.--Average expenditures per buying family for citrus fruit, juices, drinks, and other products, October 1962 to date 1/

Month	: Frozen	zen	Chilled	Cann	Canned single-strength juices	ength juic		Canned	Canned	Chilled	Fresh	Fresh
snd year 2/	Orange juice	Orenge	orange	Orange	Grapefruit	Prune	A11.3/	single-strength grapefruit fruit drinks sections	grapefruit	citrus	oranges	grapefruit
1062-63	Dols.	Dols.	Dols.	Dols.	Dols.	Dols.	Dols.	Dols	Dols.	Dols.	Dols.	Dols.
October	1.32	1	1.30	£.	જું.	8,8	98	86	&.	æ.	8.	હુલ
December	1.35		1%	: % 5%	इंदं	1.07	9,8	38		3.85	58	8 F.
January	1.49		1.31	구.	6	1.02	. 56.	8,	유!	8.	1.05	₫.
February March	1.55		1.45	ప్రత్	8 . 5	ġġ.	1.05		ં જ	 8%	1.10	88
April May	1.61	\$.	74.1	జ్ఞ	87.	88	0.1 86.	1.03	& £.	다. 다.다.	1.13	8.8
June	: 1.72	 69	1.41	æ	•16	& જ	 8	1.02	 g	1.07	1.8	ಜ .
July August	1.1. 1.5.	5 5 4	04.	පි සි ඉ	જું શૃંદ્ધ	ዽዽ	कं <i>ट्र</i> इ.स.	1.05	54%	\$1.1 8.1.1	<u> 4</u> 8	4 .20
rachiendac	2)-1	<u>.</u>		8	<u>.</u>	Ŗ	<u>.</u>	† •	8		Ŗ.	>7.
1963-64 October November	1.68	ૹ૽ૹ૽	1.14	% 4. 8	% सं		84	1.06	£.	1.07	8,8,	5.8.
December	60°T	0	÷	36.	<u>.</u>	16.	8) O • • •		10.1	90.1	ş
Jenuary	4.4.	इ. च .	1. 5.4.	٠ <u>٠</u> ٤	ಪ್ರಕ್ಷ	8 8 8	8,8%	1.09 21.15			21. 1. 1. 4. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	<u>\$</u> & &
Apr11	1.78	, 6.	÷ ₹ 7	26.	83.	1.00	1.00	1.12	<u> </u>	1.20	1.18	1.07
May June	•• •• •						•• ••		•• ••	•• ••		
July							•• •• •		•• •• •	•• •• •		
September	•••						• • •		•	•		

1/ Based on prices paid per specified unit: Frozen concentrated juices and drinks, 6-ounce; chilled orange juice, prume juice, and chilled citrus salads, 32-ounce; canned grapefruit sections, 16-ounce; and per dozen fresh oranges and grapefruit. 2/ Data are for 4-week (28-day) periods to facilitate comparisons. 3/ Includes the detailed as well as all other canned juices.

Table 17.--Consumer expenditures for citrus fruit, juices, drinks, and other products, October 1962 to date 1/

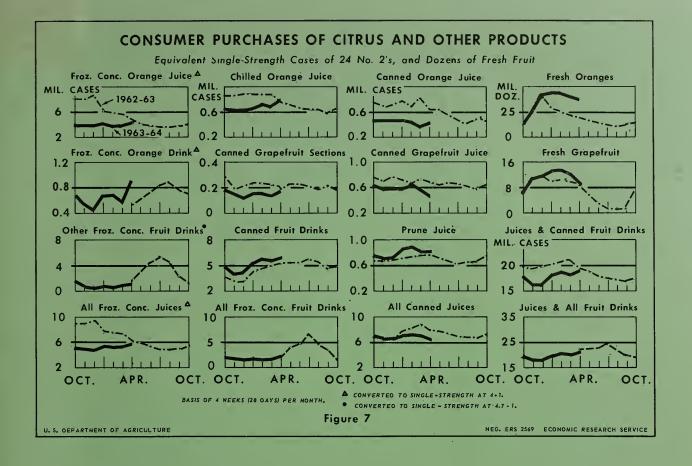
Total 4/		1,000	(75,754) (81,777) (92,576)	(97,554) (103,701) (103,457)	100,529 98,377 90,765	86,574 81,291 78,386	:(1,090,741)	86,291 89,965 100,900	113,536	112,820
Fresh grape-	fruit	1,000	5,593 9,238 10,033	9,788 10,884 10,820	10,327 7,920 4,354	1,281	82,156	7,519 11,264 11,782	14,258 14,467 14,096	11,474
Fresh :	•••••	1,000	8,042 12,048 20,967	18,394 18,441 15,441	13,944 12,643 9,602	7,462 6,236 6,699	149,919	7,895 12,307 22,647	24,530 25,215 24,156	899,42
Chilled citrus salads	ns	1,000	784 971 813	765 834 830	852 793 557	1443 393	8,500	605 706 633	676 761 868	934
Canned grape- fruit	sections	1,000	1,719 1,158 1,224	1,457	1,272 1,592 1,639	1,512 1,375 1,566	17,592	1,482	1,323 1,317 1,172	1,356
T 6 13	rrult	1,000	9,528 8,644 8,533	11,915 13,328 13,661	14,724 15,042 14,796	16,377 15,484 13,595	155,627	13,914 12,066 13,011	15,356 16,954 16,493	17,790
	Other 3/:	1,000 : dols.	12,290: 12,724: 12,097:	14,954: 16,439: 17,613:	16,072: 15,635: 14,956:	13,918: 14,013: 14,137:	174,848:	14,487: 13,664: 14,051:	15,345: 15,350: 14,925:	14,793:
Canned single-strength juices	••••	1,000 dols.	3,751 3,741 3,675	3,995 4,098 4,193	4,277 3,893 3,772	3,392 3,656 3,532	45,975	4,026 4,014 3,965	4,703 4,855 4,505	1,,550
single-s	Grape-: fruit	1,000 dols.	1,911 1,767 1,897	2,018 2,120 2,413	2,240 2,129 2,271	2,272 2,146 2,054	25,238	2,207 2,041 2,072	2,101 2,300 2,078	1,853
Canned	Orange	1,000	2,497 2,276 2,232	2,670 2,669 3,362	2,606 2,662 2,479	2,092 1,918 2,177	29,640	2,145 2,201 2,269	2,382 2,159 2,066	2,173
Chilled orange	Jurce	1,000	4,228 4,093 4,359	4,591 4,905 5,083	4,507 4,298 4,192	4,005 3,970 3,707	51,938	1,056 1,024 1,035	4,209 4,675 4,379	, 960, 4
Frozen concentrated fruit drinks	Other 3/	1,000 dols.			2,760 5,025 7,605	9,420 7,441 4,249	(12,321)(36,500)	2,602 1,874 1,593	1,913:	2,534
Frozen concentrated fruit drinks	Orange	1,000			1,597 1,841 2,119	2,190 2,370 2,204	(12,321)	2,103 1,680 1,398	2,155 2,153 1,733	2,848
ren rated	Other 3/ Orange Other	1,000	2,621 2,496 2,581	3,987 4,386 4,507	4,755 4,999 4,222	3,911 3,832 3,683	45,980	4,116 3,858 3,310	4,458 4,511 4,350	096'11
Frozen concentrated juices	Orange	1,000	22,790 22,621 24,165	23,020 24,024 24,029	20,596 19,905 18,201	18,277 17,633 19,246	254,507	19,134 19,073 19,215	19,790 19,190 20,423	21,018
Month	year 2/	1069-63	Nov.	Jan. Feb. March	April May June	July Aug. Sept.	Season	1963-64 Oct. Nov. Dec.	Jan. Feb. March	April May June July Aug. Sept.

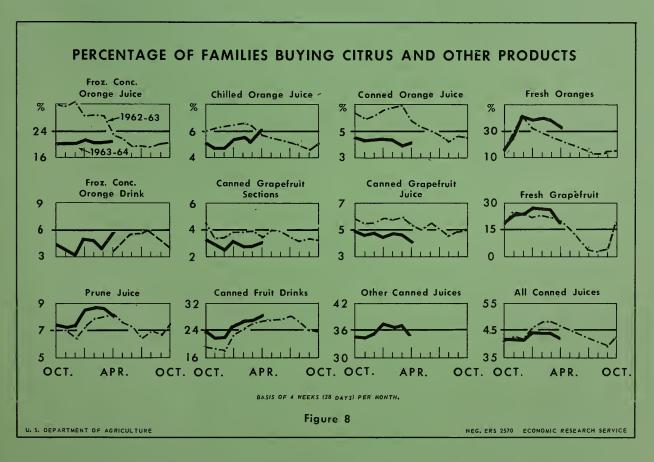
1/ Based on prices paid per specified unit: Frozen concentrated juices and drinks, 6-ounce; chilled orange juice, prune juice, and chilled citrus salads, 32-ounce; all other juices and drinks, 46-ounce; canned grapefruit sections, 16-ounce, and per dozen oranges and grapefruit.
2/ 4 weeks (28-days) per month; 48-weeks per season. 3/ Includes citrus blends. 4/ Data for frozen concentrated fruit drinks not available October-March 1962-63; hence, expenditures in parentheses not comparable with subsequent periods.

Table 18.--SUMMARY: Volume and distribution of consumer purchases, percentage of families buying, and average prices paid for citrus fruit, juices, drinks, and other products, April 1963 and 1964. 1/

	2	Total consumer		purchases		Proportion	tion		Purchase	Purchases per buying	uying f	family				1.
		1703.000	••	Share of	of	of fam	of families	100		.Average	each:	Quentity	ity	Ave	Average prices	COB
Product		NoTrake		market	et :	Surkna	gut	Number		: purchase	886	per n	per month			
	Apr11 1963	Apr11 1964	:Change:	Apr11 1963	April 1964	Apr11 1963	April April 1963 1964	Apr41 1963	April April 1963 : 1964	April: April: 1963 : 1964	April 1964	April: April 1963 : 1964	Apr11 1964	Unit	April: April 1963 : 1964	Apr11 1964
FROZEN CONCENTRATED JUICES: Orange Other	1,000 8,801 3,801		Pct.	Pet. 21.2	Pet. 20.6 6.2:	Pct.	Pet. 20.7	2.0	2.1 8.1	028. 19.0	0zs. 19.3	38.1	39.5	0000	Cents 25.4	Cents 27.0
Total	7,962	4,751	1	27.6	26.8	8 8	3	1			1 1	1))k	0.9	4.9
FROZEN CONC. FRUIT DRINKS: Orange Other Total	, 1,035 1,458	763	+80 -13 +14	9 6 6 6 6 4	4.3 6.0 10.3	w ! !	5.9	Q	401	23	19.3	29.9	32.9	*00	17.7	13.5
CHILLED ORANGE JUICE	: 2,555	2,677	+ 5	3.5	ω. ω.	5.6	6.1	2.5	2.4	45.0	40.9	106.5	97.7	32	1.44	46.4
CANNED SINGLE-STRENGTH JUICES: Orange Grapefruit Prume Other	1,000 668 668 7,605 7,640	2/cases 1,000 1,011	2/ -35 -31 +10 -15	0.000 000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.	20.00 30.00 7.00	5.7 8.1 7.7	44044	44.75.6	11100 75004	52.0 64.4 41.7 54.6	44.8 58.3 43.7 50.0	84.6 99.9 72.8	77.1 89.4 78.1 104.8	9909* * 2009*	30.54	57.7 42.8 40.8 33.1 5.0
CARNED SINGLE-STRENGTH FRUIT DRINKS	5,075	5,957	+17	23.9	28.4	26.4	4.82	2.0	2.	74.8	72.8	150.8	162.4	91	30.9	(r)
TOTAL Ready-to-drink 3/	:21,295	20,985	d 1	100.00	100.001	1	!	1	1	ł	i	8	!	: *	000	5.1
CANNED GRAFFERUIT SECTIONS	182	162	4-	8	1	4.€	3.7	7.7	1°1	33.5	32.0	47.1	14.2	16	23.3	27.9
CHILLED CITRUS SALADS	1,000 gals. 284	1,000	-	8 8	8	4. 4	ب ب	1.7	1.7	28.3	30.4	47.2	51.5	32	75.0	74.5
FRESH CITRUS FRUIT: Oranges Grapefruit	1,000 doz. 18,016 8,933	1,000 doz. 35,406 8,375	26+	8 8 8 8 0 8	1 1 1 1 1	. 22 . 4 . 4	32.7	8.0.	00	Fruit 9.7 5.0	Fruit 11.7	Fruit 17.5 10.0	Fruit 23.1 9.4	Doz	77.4	61.2
													And the state of t	D-4	-	

1/ Data are for 4-week (28-day) periods. 2/ Equivalent cases 24 No. 2 cans...432 ounces per case, except 480 ounces for grapefruit sections.
3/ Frozen concentrated juices and frozen concentrated orange drink converted to ready-to-drink at 4 to 1; other frozen concentrated fruit drinks, at 4.7 to 1. The latter is an approximation since quantities marketed by concentration are not known. *Per 6-ounce serving.





Washington D. C. 20250

Official Business

